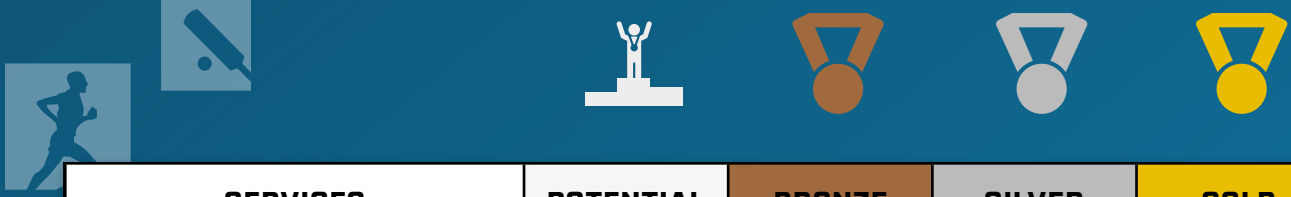


Athlete Service Plan 2022/23



SERVICES	POTENTIAL	BRONZE	SILVER	GOLD
Discovery meeting: competitive cycle, income/funding sources, planning & advice on tailored structure/setup	✓	✓	✓	✓
Life cycle planning: potential, competition, post-competition	✓	✓	✓	✓
Setup business structure	✓	✓	✓	✓
Access to hosted workshops & seminars	✓	✓	✓	✓
Compliance services: Personal tax return *	✓	✓	✓	✓
Compliance services: Year-end accounts, business tax return & annual returns	✓ [IF REQUIRED +£40]	✓	✓	✓
Phone & email support throughout the year, including via WhatsApp	✓	✓	✓	✓
Year-end review & planning meeting		✓	✓	✓
Annual payroll			✓	✓
Review & support with annual funding / APA declaration			✓	✓
Mid-year planning meeting			✓ [VIA TEAMS/ZOOM]	✓
VAT registration & support				✓
Monthly update call				✓
Fixed monthly fees from	£50	£100	£130	£160

In addition to the above, all clients receive fee protection insurance as standard. This covers our fees when dealing with HMRC in relation to any enquiries/investigations.

These are our standard packages, all of which can be tailored to suit individual needs. We offer a wide range of complimentary services & these can be on an ad-hoc basis or included within a bespoke service plan.



Loughborough
Finance for Sport